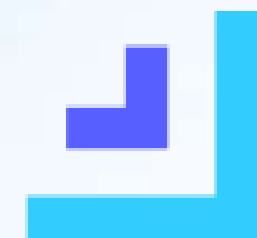




INVESTMENT OPPORTUNITY IN
Hyderabad

ASCEND Series A
Growth Plus Investment Plan

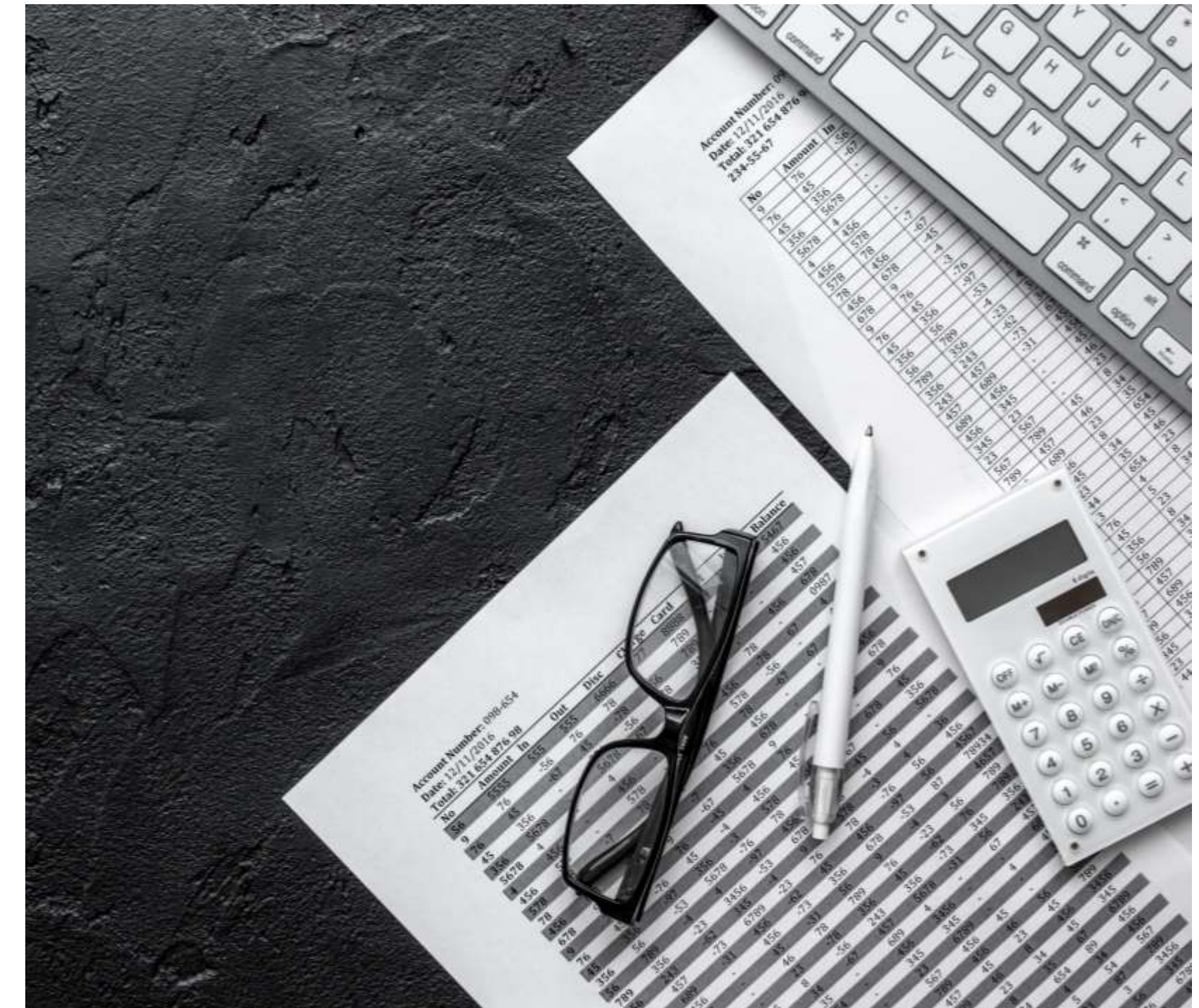




Overview & Benefits

Growth Plus: A short-term investment product suitable for investors looking for generating income from assets with a minimum fixed yield and a guaranteed exit.

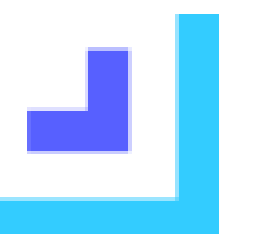
- Structure Product **with** REAL Asset Security
- 12% fixed coupon **and** 70% Profit upside = 21%* IRR
- Market linked exit **or** Fixed Maximum tenure (whichever early)
- Reputed Trustee **and** Mortgage Deed
- **Real Estate Gains plus** Financial markets Transparency



Cashflow illustration

All Figures in Lakhs	Q0	Q1	Q2	Q3	Q4	Q5	Q6	Q7	Q8	Q9	Q10	Q11	Q12
Initial Investment	-10												
Qtrly Interest Payout		0.3	0.3	0.3	0.3	0.3	0.3	0.3	0.3	0.3	0.3	0.3	0.3
Prinicpal repayment													10
70% Profit upside													3.12
Net Cash Flow	-10	0.3	0.3	0.3	0.3	0.3	0.3	0.3	0.3	0.3	0.3	0.3	13.4
IRR	21%												

- Sample Investment amount: INR 10 lakhs
- Assumption of redemption at the end of full tenure : 36 months
- Expected price of underlying asset for redemption – 5600 after 36 months
(Current Market launch price : 4500)



Investment options comparison wrt current opportunity

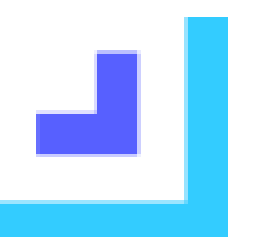


Description	Equities	Bank Deposits/ FD	Commodities includes Gold	Govt Schemes & Bonds	Asset Purchase	ASCEND SERIES A
Fixed Returns	NIL	3.5% for saving and 6.5% for FD	NIL	8%	NIL	12%
Variable Returns expected	10%	NIL	8%	Nil	10%	9%
Remarks	Highly volatile in the current situation.	Most safe option however the returns are negligible	Safer than other asset class but less returns	returns	Liquidity and market risk. Long term investment option	Offers both fixed and variable returns. Backed by assets
Risk Rating	High	Low	Low	Low	Medium	Medium



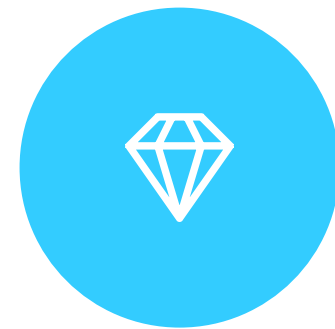
Asset Snapshot

Location	Patancheru, next to ORR Exit, Hyderabad
Asset Type	Mixed (Residential, Commercial)
Planned Usage	Retail, compact housing
Total Property Area	3,900,000 sq.ft in 32 acres
Asset Stage	Approvals, ready to launch
Risk Rating	Medium
Structure	Growth Plus (Fixed yield + Profit Share)
yield [INR returns]	12%
Expected IRR	20%-22%
Series opportunity size	10 Crores
Minimum Investment [each token]	10 Lakhs
Max Holding period	3 years





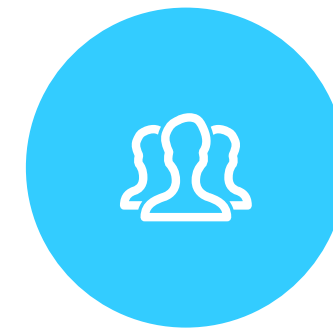
The Platform



High Quality Asset



Stable Income



Dedicated Asset Managers



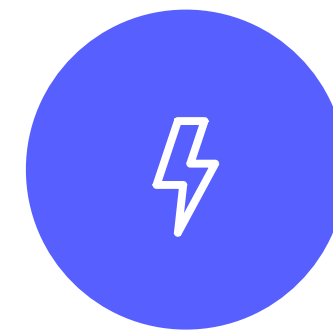
Periodic Revaluation



Higher Liquidity through secondary Sale



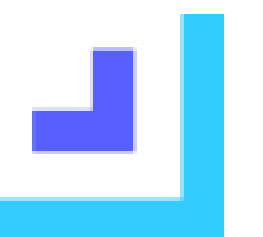
Qualified Asset maintenance team



High Commercial Yields



Secure technology backend



The Process



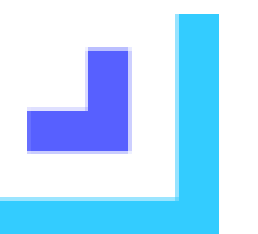
- High quality promising **assets filtered** out among tons of leads
- **Due-diligence** for valuation, legal and title by reputed 3rd party partners
- Investor friendly deal terms worked out with developer
- Investment opened up for **subscription**
- Property bought for investors on full subscription
- Asset management and **yield distribution** by the firm
- Asset sale during favourable market. Investors get **sale proceeds**



FAQs

Questions? We're glad to answer

- How safe is my investment?
- Is the return guaranteed?
- Can I take a loan or mortgage this?
- Can I pay in tranches or EMIs?
- What is the periodicity of remittances?
- Can I exit in the middle of the holding period?
- Can I buy a whole unit in my name?
- Who is my point of contact?
- What are the investment structures allowed?
- What happens after the holding period?
- What are the tax implications?
- Any minimum lock-in period?
- What happens if there is no buyer at the end of the tenure?
- What happens if the construction stops due to unforeseen conditions?



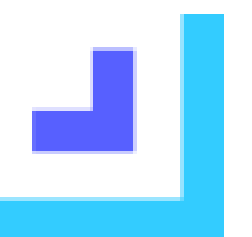


I am Interested

Next Steps

Expression of interest along with submitting

- Email with investment details to invest@assetmonk.io
- Identity/ KYC details
- Signed Term-sheet
- Payment/ Wire Transfer
- Complete Documentation
- Online Dashboard





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Thank you

